



A NEW CANADIAN COKING COAL COMPANY

**Palisades Coal Project – Altitudes most advanced property
Palisades Extension & Moberly Creek – greenfields exploration**

HIGHLIGHTS

Strategic Location

- Desirable Alberta, Canada Location
- Strong mining jurisdiction

Experienced Management and Board

- Experienced in coal development, mining and capital markets

Existing Infrastructure

- 12km from CN rail
- Access to Westshore and Ridley ports

Significant Resource Upside

- Palisades Extension & Moberly Creek with similar coal geology
- Additional local coal opportunities



- **PALISADES
10.7MM
TONNE
INFERRED
RESOURCE**
- **LOW VOLATILE
BITUMINOUS
COKING COAL**
- **SIGNIFICANT
EXPLORATION
UPSIDE**

Altitude Resources is a pure-play, low-volatile coking coal development company. The company currently has interests in 3 coal development properties totaling approximately 17,058 hectares, located in a coal mining region between Hinton and Grande Cache, Alberta, Canada.

Canada is the world's second largest metallurgical coal supplier. Canada's metallurgical coal production and exports benefit from the growing global demand for metallurgical coal, as global demand is forecasted to exceed supply.

Low-volatile coking coal is a scarce steel making ingredient. While coal is found in more than 60 countries, low-volatile coking coal is only known to be accessible in relative abundance in very few countries.

Coking coal is an essential resource for economic development in the 21st century. As a main raw material for steel production, coking coal supports the iron and steel industry and is a key building block in infrastructure development.

Altitude Resources is strategically located, with a seasoned experienced management team, whose goal is to identify and develop new coking coal resources.

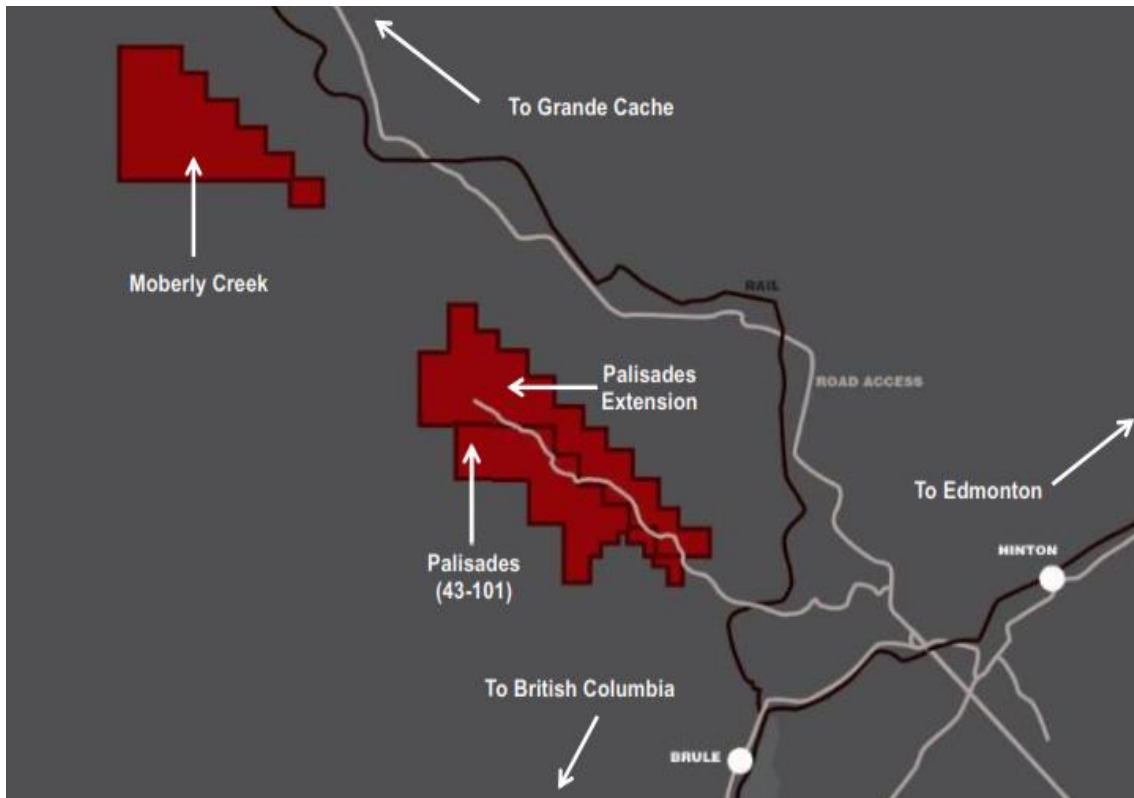


**Altitude
Resources**

TSX-V: ALI

Strategic Location – Alberta, Canada

12 km from CN rail – Access to Westshore and Ridley Ports



Map with Rail

SHARE INFORMATION

Shares Outstanding 21.8m

Fully Diluted 24.5m

Insiders 8.9m

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For further information:

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MANAGEMENT

Gene Wusaty, P.Eng.

- Chairman of the Board
- Professional mining engineer with over 30 years of coal mining experience
- Previously Chief Executive Officer of Coalspur Mines Ltd., Chief Operating Officer of SouthGobi Energy Resources Ltd., VP and Chief Operating Officer of Grande Cache Coal Corporation

Andrew Wusaty

- President and CEO
- 12 years of experience in coal and mineral mining
- Experienced in the development of Environmental and Social Impact Assessments for mine permitting

Doug Porter, CA, CBV

- Chief Financial Officer
- Managing Director of Porter Valuations
- CFO and Director of Guatavita Gold Corporation. Also currently a Director of Manson Creek Resources, Forent Energy and Petro Occidente Capital Corp.